

Technical Analyzer

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Intraday

ประเด็นสำคัญ

ตลาดหุ้นในเอเชียเข้านี้มีทั้งบวกและลบ ตลาดหุ้นในกลุ่ม TIPS ถูกขายทำกำไรระยะสั้นต่อเนื่อง จากค่าเงินบาทในภูมิภาคอาเซียนที่อ่อนค่าในเช้าวันนี้ หลังคณะกรรมการนโยบายทางการเงินของเฟดส่วนใหญ่ ส่งสัญญาณปรับขึ้นดอกเบี้ย 0.50% สุระดับ 5.50-5.75% จากคาดการณ์เดิมที่ 5.00-5.25% โดยคาดว่าจะแบ่งการปรับขึ้นอัตราดอกเบี้ยเป็น 0.25 % ต่อไตรมาส เนื่องจากเงินเฟ้อพื้นฐานของสหรัฐฯ ยังทรงตัวอยู่เหนือระดับ 5% ทำให้เฟดจำเป็นต้องกดเงินเพื่อให้ปรับตัวลงสู่เป้าหมายของเฟด ทั้งนี้เฟดคาดว่าจะปรับลดอัตราดอกเบี้ยนโยบายลงราว 1% ในปีหน้า

ตลาดหุ้นไทยบ่าวันนี้ คาดว่า แกว่งในกรอบแคบ ๆ แรงแหนจากแรงซื้อเก็งกำไรในกลุ่มอิเล็กทรอนิกส์ที่ได้ sentiment ในเชิงบวกจากหุ้น NVIDIA ซึ่งเป็นผู้ผลิตชิปรายใหญ่สุดของสหรัฐฯ ที่ปรับขึ้นจากการคาดการณ์ยอดขายและกำไรในช่วงครึ่งหลังของปี มีแรงขายในกลุ่มการเงินที่ได้ sentiment เชิงลบจากการคาดการณ์ดอกเบี้ยของเฟดที่ยังไม่แตะระดับสูงสุด รวมทั้งอัตราดอกเบี้ยนโยบายของไทยที่มีแนวโน้มที่จะปรับขึ้นต่อจากการส่งสัญญาณของธปท. เมื่อวันพุธ

การวิเคราะห์ทางเทคนิค

SET Index แกว่ง สั้น ๆ ไม่ต่ำกว่าแนวรับ 1,540 จุด แนะนำ trading ต่อได้ หวังผลดีติดกลับได้แถว ๆ 1,570 จุด รับรู้กำไร หุ่นแนะนำซื้อ DELTA, HANA



การวิเคราะห์ทางเทคนิค

สั้น ๆ ไม่ต่ำกว่าแนวรับแถว ๆ 940 จุด คาดว่าจะค่อยฟื้นตัวกลับขึ้นไปแถว ๆ 955 จุดได้

กลยุทธ์การลงทุน

แนะนำ trading ในกรอบระหว่าง 940-955 จุด รับรู้กำไร



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